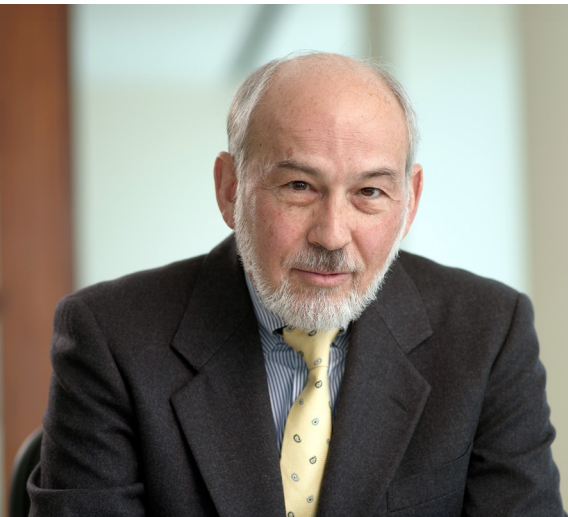




Robert A. Fein

Of Counsel

rfein@ubglaw.com

Cleveland - 216.583.7106

Bob offers a sophisticated expertise to clients in the areas of corporate and business law and finance, securities law/broker-dealer matters, mergers and acquisitions and real estate. He has extensive experience in representing publicly held and private companies in a broad array of corporate, business, and securities transactions.

Education

- The Ohio State University (B.S., 1967)
- Cleveland State University College of Law (J.D., *cum laude*, 1970)

Bar Admissions

- Ohio

Professional Affiliations

- American Bar Association (*Real Estate and Corporation, Banking & Business Sections*)
- Ohio State Bar Association (*Real Estate and Corporate Sections*)
- Cleveland Metropolitan Bar Association (*Real Estate, Corporate & Securities Sections*)
- Cleveland Mortgage Bankers' Association

Awards & Honors

- AV Preeminent Peer Review Rated – Martindale-Hubbell

Practices & Industries

- Securities & Corporate Governance Compliance
- Risk Management & Regulatory Compliance
- Business Law

Experience

Corporate and Securities

- Represented individuals and entities in all aspects of business organization and corporate governance, including the acquisition and sale of businesses, negotiating and structuring transactions, equity investments, financing arrangements, and shareholder, partnership, and limited liability agreements.

- Represented financial institutions, including savings banks, trust companies, mortgage brokers, securities brokerage firms, real estate brokers, and related businesses.
- Broad experience in representing publicly held and private companies in an array of corporate, business, and securities transactions, including acquisitions, federal and state securities offerings, joint ventures, and general commercial transactions.
- Represented securities brokerage firms, including broker-dealer regulation matters and defense of SEC, NASD, and state securities investigations and proceedings.
- Represented investors in proxy contests, tender offers, and control acquisitions, and counseled independent corporate directors with regard to securities compliance and reporting.

Real Estate

- Represented tenants and landlords in commercial and industrial real estate leasing, zoning, and related matters.
- Represented condominium and single-family residential developers.
- Represented owners, operators, and developers of commercial and industrial properties including office buildings, apartments, shopping centers, warehouses, industrial, and other single purpose facilities.
- Represented owners, operators, and lenders in real estate syndication and financing transactions.

Additional Engagements

- Represented a consumer product manufacturer in the sale of the company to an international public company.
- Represented a start-up medical device company in a \$5 million private offering.
- Represented a thrift holding company in a \$6 million private offering.
- Represented a real estate company in a multimillion-dollar real estate syndication, acquisition, and financing to acquire multiple shopping centers in Northeast Ohio.
- Represented a securities brokerage firm and its principals in various state securities investigations and proceedings relating to broker-dealer issues.
- Represented a securities brokerage firm in SEC compliance examination and administrative enforcement proceeding.
- Represented an individual in negotiating and acquiring a control position in a publicly held company and meeting SEC reporting requirements.