



Jamie R. Shimp

Associate

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Cincinnati - 513.698.5150

Jamie focuses his practice on estate planning, trust and estate administration, and related probate matters. He works closely with individuals and families to develop estate plans tailored to their goals and helps clients navigate significant life transitions with practical, personalized counsel.

Jamie's practice includes a broad range of wealth transfer strategies, including the use of revocable and irrevocable trusts, lifetime gifting, asset protection, tax planning, and business succession planning. He regularly guides fiduciaries through the estate and trust administration process and also works closely with personal injury attorneys to obtain court approval of wrongful death settlements and minor settlements, helping ensure compliance with probate court requirements.

Prior to joining UB Greensfelder, Jamie advised individuals and families on estate planning, estate and trust administrations, probate proceedings, and guardianship matters.

Jamie earned his J.D. from the University of Cincinnati College of Law, where he served as managing editor of the *Immigration and Human Rights Law Review*. He earned his B.A. in History and Chinese Linguistics from West Virginia University.

In his free time, Jamie enjoys spending time with his family and friends, playing tennis, and gardening.

Education

- West Virginia University (B.A., 2018)
- University of Cincinnati College of Law (J.D., 2021)

Bar Admissions

- Ohio

Professional Affiliations

- Ohio State Bar Association
- Cincinnati Bar Association

Practices & Industries

- Trusts & Estates
- Estate Plans & Tax Planning
- Business Succession Planning
- Tax

Experience

- Advises individuals and families on estate planning strategies involving wealth transfer, asset protection, and business succession planning.
- Guides fiduciaries through all phases of estate and trust administration, as well as guardianship proceedings.
- Works closely with personal injury attorneys to obtain probate court approval for wrongful death settlements and settlements involving minors.
- Prepares federal estate tax returns, gift tax returns, and supporting documentation.